

**Accredited Investor Verification Letter**

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Investor Name: \_\_\_\_\_  
(Individual or Entity Name)

State of Primary Residence: \_\_\_\_\_  
(Entity Only)

Spouse Legal Name (If Applicable): \_\_\_\_\_  Spouse is also accredited.

Investor Primary Address: \_\_\_\_\_

Based on the information presented to me, and contingent upon the authenticity and accuracy of the provided materials, I hereby certify that I have conducted reasonable due diligence to verify the Investor’s status. Having undertaken the necessary verification steps, I have determined that the Investor qualifies as an “Accredited Investor” as defined under Rule 501 of the Securities Act of 1933.

Accordingly, I provide this written confirmation of the following:

1. **Verifying Individual or Entity ( \_\_\_\_\_ ) qualifies as (check one):**  
Name of Verifying Individual or Entity

- An investment advisor registered with the Securities and Exchange Commission.
- A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.
- A broker-dealer registered with the Securities and Exchange Commission.

License Number: \_\_\_\_\_ State(s) Admitted or Registered \_\_\_\_\_

2. **Investor has qualified as an “accredited investor” because the entity qualifies as (check one):**

- Has earned an annual income exceeding \$200,000 (or \$300,000 when combined with a spouse or spousal equivalent) in each of the last two years and has a reasonable expectation of maintaining the same income level in the current year.
- Possesses a net worth exceeding \$1 million, individually or jointly with a spouse or spousal equivalent, excluding the value of their primary residence.
- A trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a “sophisticated” person. Please provide the name for the “sophisticated” person here: \_\_\_\_\_
- An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, family office or family client not formed for the specific purpose of acquiring the Securities, with total assets in excess of \$5,000,000.
- An entity in which all of the equity owners are Accredited Investors. Please list **ALL** owners/members/shareholders/grantors below (if there is not enough space, please attach a separate list with this document):  
\_\_\_\_\_
- Other (please describe below – note it must comply with SEC Rule 501):  
\_\_\_\_\_

This written confirmation of **Investor’s status as an “Accredited Investor”** may be relied upon by **ACS Investment** and its affiliates, agents, and participating platforms in connection with any transaction conducted pursuant to **Rule 506(c) under the Securities Act**. It may not be used or relied upon by any other party for any other purpose. This verification expires on \_\_\_\_\_ (if blank, expires 90 days after the date specified at the top of this letter).

Very truly yours,

\_\_\_\_\_  
Verifier Signature

\_\_\_\_\_  
Verifier Address Line 1

\_\_\_\_\_  
Verifier Name, Company Name, Title

\_\_\_\_\_  
Verifier Address Line 2

\_\_\_\_\_  
Verifier Company, Title

\_\_\_\_\_  
Verifier City, State, Zip Code

